**LETTER OF DIRECTION**

TO WHOM IT MAY CONCERN:

**{{p re\_line\_insert }}**

This letter confirms that {{cfa.multiple\_prs|text\_merge(“I am the named Personal Representative/we are the named Personal Representatives”)}} for the Estate referred above.

Please consider this your good and sufficient authorization to provide information relating to the Deceased’s accounts, and/or to close out the Deceased’s accounts and forward funds to {{cfa.multiple\_prs|text\_merge(“my/our”)}} Estate solicitor, {{lawyer.name\_on\_docs|upper}}, of {{firm\_name}}, {{office.full\_address|one\_line\_address}}.

**DATED** at the City of {{office.city}}, in the Province of {{office.province}}, this \_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, {{TODAY|toDate(“1990”)}}.

{%p for party in PD(estate\_index,“Personal Representative Filter”) %}

|  |  |
| --- | --- |
|  | {% if party.relationship == “Trust Company” %}{{party.trust\_company\_and\_contact\_te}}{% else %}{{party.name\_on\_file}}{% endif %}  Personal Representative of the Estate of {{deceased.name}} |

{%p endfor %}